



GOAL: PREDICTABLE INCOME. EXCEPTIONAL OUTCOMES.

The diversification illusion

Sophisticated investors often suffer from **The Diversification Illusion**, holding correlated assets that all drop simultaneously during volatile market periods.

Without institutional access, many DIY investors are locked out of private markets and lack the due diligence necessary to uncover hidden fees and true risks.

OUR ALTERNATIVE INVESTMENT STRATEGY

Building an all-weather portfolio

We move beyond traditional stocks and bonds to provide institutional-grade access to private credit, real estate, and innovation funds.

Our investment committee performs rigorous, ongoing scrutiny, interviews fund managers directly to pursue portfolio resilience, hits consistent “singles and doubles,” and provides uncorrelated income streams.

✉ stratosprivatewealth.com

☎ (844) 249-6534

Stability in volatile markets

When public markets declined by double digits in 2022, our clients used private credit anchors to help counteract instability.

We've transitioned risk-averse executives who tend toward heavy concentration in single stocks into customized alternative allocations. Outcomes have included replacing salary with an 8-10% dividend stream and early retirement.

YOUR INVESTMENT COMMITTEE:

Tyler Morris | TMorris@stratospw.com

Robert Meyer | RMeyer@stratospw.com

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